

Fill in this information to identify the case:

Debtor name Earth Pride Organics, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 17-13816(ELF)

Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

#### 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

##### 1a. Real property:

Copy line 88 from Schedule A/B..... \$ 0.00

##### 1b. Total personal property:

Copy line 91A from Schedule A/B..... \$ 426,086.66

##### 1c. Total of all property:

Copy line 92 from Schedule A/B..... \$ 426,086.66

### Part 2: Summary of Liabilities

#### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$ 3,512,750.13

#### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

##### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 2,315,388.04

##### 3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 5,763,127.48

#### 4. Total liabilities .....

Lines 2 + 3a + 3b

\$ 11,591,265.65

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United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

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## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts ( <i>Identify all</i> ) Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	PNC Bank	Checking - Operating Account	5015	\$5,973.34

3.2.	PNC Bank	Checking - Payroll Account	5015	\$49.84
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,023.18

#### Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits  
Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent  
Description, including name of holder of prepayment

8.1. Prepayment	\$656.00
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Debtor Earth Pride Organics, LLC  
Name

Case number (If known) 17-13816(ELF)

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$656.00**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>408,031.56</u>	-	<u>0.00</u>	= ....	<u>\$408,031.56</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$408,031.56**

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14.1. **To be supplied**

**\$0.00**

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**  
Name of entity: % of ownership

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00**

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor Earth Pride Organics, LLC  
Name

Case number (If known) 17-13816(ELF)

No. Go to Part 8.

Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> <b>Office Furniture</b>	<b>\$0.00</b>		<b>\$11,375.92</b>
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
42.	<b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$11,375.92</b>
44.	<b>Is a depreciation schedule available for any of the property listed in Part 7?</b>			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
45.	<b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor Earth Pride Organics, LLC  
Name

Case number (*If known*) 17-13816(ELF)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$6,023.18</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$656.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$408,031.56</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$11,375.92</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$426,086.66</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$426,086.66</u>

Fill in this information to identify your case:

Debtor 1	<b>Earth Pride Organics, LLC</b>		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <b>EASTERN DISTRICT OF PENNSYLVANIA</b>			
Case number (if known)	<b>17-13816(ELF)</b>		

Check if this is an amended filing

**Official Form 106C****Schedule C: The Property You Claim as Exempt**

4/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

**Part 1: Identify the Property You Claim as Exempt****1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.**

You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)  
 You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

**2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.**

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: Line from <i>Schedule A/B</i> :	Copy the value from <i>Schedule A/B</i>	<input type="checkbox"/> Check only one box for each exemption.	
		<input type="checkbox"/> N/A	N/A
		<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	

**3. Are you claiming a homestead exemption of more than \$160,375?**

(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)

No  
 Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?  
 No  
 Yes

Fill in this information to identify the case:

Debtor name Earth Pride Organics, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIACase number (if known) 17-13816(ELF) Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 Change Capital Partners Fund I, LLC**

Creditor's Name

590 Madison Avenue  
21st Floor  
New York, NY 10022

Creditor's mailing address

Describe debtor's property that is subject to a lien  
**90 days or less: Accounts Receivable; all other assets of the debtor****Column A****Amount of claim**

Do not deduct the value of collateral.

**\$805,219.91****Column B**

Value of collateral that supports this claim

**\$408,031.56**

Creditor's email address, if known

Describe the lien

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**1. Change Capital Partners Fund I, LLC  
2. Midtown Capital Partners, LLC**

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

**2.2 Fox Rothschild**

Creditor's Name

2000 Market Street  
20th Floor  
Philadelphia, PA 19103

Creditor's mailing address

Describe debtor's property that is subject to a lien

**\$2,392,565.69****\$0.00**

Creditor's email address, if known

Describe the lien

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Debtor

Earth Pride Organics, LLC

Name

Case number (if known)

17-13816(ELF)

Do multiple creditors have an interest in the same property?

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

2.3	<b>Midtown Capital Partners, LLC</b> Creditor's Name <b>590 Madison Avenue 21st Floor New York, NY 10022</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>90 days or less: Accounts Receivable; all other assets of the debtor</b>	<b>\$314,964.53</b>	<b>\$408,031.56</b>
Describe the lien				
Is the creditor an insider or related party?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Is anyone else liable on this claim?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>Specified on line 2.1</b>				
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed				

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$3,512,750.1****3****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Earth Pride Organics, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIACase number (if known) 17-13816(ELF) Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Assurant</b> <b>One Sun Life Executive Park</b> <b>Wellesley Hills, MA 02481</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$5,159.72</b> <b>\$0.00</b>
	Date or dates debt was incurred	Basis for the claim: <b>11 U.S.C. 507(a)(5)</b>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)		
2.2	Priority creditor's name and mailing address <b>Colonial Life</b> <b>PO Box 1365</b> <b>Columbia, SC 29202</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$4,865.12</b> <b>\$0.00</b>
	Date or dates debt was incurred	Basis for the claim: <b>11 U.S.C. 507(a)(5)</b>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)		

Debtor Earth Pride Organics, LLC  
Name

Document Page 10 of 30

Case number (if known)

17-13816(ELF)

2.3 Priority creditor's name and mailing address  
**H S A**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$2,481.55 \$0.00

Date or dates debt was incurred

Basis for the claim:

**11 U.S.C. 507(a)(5)**

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (5)

- No
- Yes

2.4 Priority creditor's name and mailing address  
**Internal Revenue Service**  
**PO Box 7346**  
**Philadelphia, PA 19101-7346**

As of the petition filing date, the claim is:

\$2,118,536.67 \$2,118,536.67

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

- No
- Yes

2.5 Priority creditor's name and mailing address  
**LCTCB**

As of the petition filing date, the claim is:

\$30,000.00 \$30,000.00

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

- No
- Yes

2.6 Priority creditor's name and mailing address  
**Legal Shield**  
**On Pre Paid Way**  
**Ada, OK 47482**

As of the petition filing date, the claim is:

\$1,596.90 \$0.00

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Basis for the claim:

**11 U.S.C. 507(a)(5)**

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (5)

- No
- Yes

Debtor **Earth Pride Organics, LLC**  
Name2.7 Priority creditor's name and mailing address  
**Ohio National**  
**One Financial Way**  
**Cincinnati, OH 45242**As of the petition filing date, the claim is:  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed**\$14,342.20** **\$0.00**

Date or dates debt was incurred

Basis for the claim:  
**11 U.S.C. 507(a)(5)**

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (5) No  
 Yes2.8 Priority creditor's name and mailing address  
**PA Department of Revenue**  
**Department 280946**  
**Attn: Bankruptcy Division**  
**Harrisburg, PA 17128-0946**As of the petition filing date, the claim is:  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed**\$138,405.88** **\$138,405.88**

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8) No  
 Yes**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address  
**501 Richardson Acquisition**As of the petition filing date, the claim is: *Check all that apply.***\$48,634.61** Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_

Is the claim subject to offset?  No  Yes3.2 Nonpriority creditor's name and mailing address  
**AT&T**  
**208 Akard Street**  
**Dallas, TX 75202**As of the petition filing date, the claim is: *Check all that apply.***\$5,092.30** Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_

Is the claim subject to offset?  No  Yes3.3 Nonpriority creditor's name and mailing address  
**City of Lancaster**  
**38 W Chestnut Street**  
**Lancaster, PA 17608**As of the petition filing date, the claim is: *Check all that apply.***\$2,444.55** Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_

Is the claim subject to offset?  No  Yes

Debtor

Earth Pride Organics, LLC

Name

Case number (if known)

17-13816(ELF)

3.4

Nonpriority creditor's name and mailing address

**Comcast**  
**1701 John F Kennedy Boulevard**  
**Philadelphia, PA 19103**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

Contingent  
 Unliquidated  
 Disputed

\$240.75

Basis for the claim:

Is the claim subject to offset?  No  Yes

3.5

Nonpriority creditor's name and mailing address

**Complete Door & Access**  
**608 N Cedar Street**  
**Lititz, PA 17543**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$376.45

Contingent  
 Unliquidated  
 Disputed

Basis for the claim:

Is the claim subject to offset?  No  Yes

3.6

Nonpriority creditor's name and mailing address

**Conduent Consulting**  
**100 Campus Drive**  
**Site 200**  
**Florham Park, NJ 07932**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$65.25

Contingent  
 Unliquidated  
 Disputed

Basis for the claim:

Is the claim subject to offset?  No  Yes

3.7

Nonpriority creditor's name and mailing address

**Dalmatia Import Goup Inc**  
**Maia Magee, CEO**  
**28 W Flagler Street**  
**Suite 900**  
**Miami, FL 33130**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$2,167,000.00

Contingent  
 Unliquidated  
 Disputed

Basis for the claim:

Is the claim subject to offset?  No  Yes

3.8

Nonpriority creditor's name and mailing address

**David and Arlene Esh**  
**819 Narvon Road**  
**Narvon, PA 17555**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$199,350.77

Contingent  
 Unliquidated  
 Disputed

Basis for the claim:

Is the claim subject to offset?  No  Yes

3.9

Nonpriority creditor's name and mailing address

**Don Neireiter**  
**7201 Drifter Court**  
**Burke, VA 22015**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$1,100,000.00

Contingent  
 Unliquidated  
 Disputed

Basis for the claim:

Is the claim subject to offset?  No  Yes

3.10

Nonpriority creditor's name and mailing address

**Dr Ross Decter**  
**288 Bahia Avenue**  
**Hershey, PA 17033**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$700,000.00

Contingent  
 Unliquidated  
 Disputed

Basis for the claim:

Is the claim subject to offset?  No  Yes

Debtor

Earth Pride Organics, LLC

Name

Case number (if known)

17-13816(ELF)

3.11	Nonpriority creditor's name and mailing address <b>Drexel University</b> <b>3141 Chestnut Street</b> <b>Philadelphia, PA 19104</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$6,493.15</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address <b>East Lampeter Township Sewer</b> <b>2550 Old Philadelphia Pike</b> <b>Smoketown, PA 17576</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$208.33</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address <b>EZ Solutions</b> <b>111 Centerville Road</b> <b>Lancaster, PA 17603</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$3,192.10</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address <b>First National Bank</b> <b>4140 E State Street</b> <b>Hermitage, PA 16148</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$250,000.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address <b>J&amp;J Service Solutions LLC</b> <b>1820 Franklin Street</b> <b>Columbia, PA 17512</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$3,464.14</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address <b>Leonard Waldner</b> <b>1450 Reading Road</b> <b>Mohnton, PA 19540</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$129,000.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address <b>Liberty Power Holdings</b> <b>1901 W Cypress Creek Road</b> <b>Suite 600</b> <b>Ft Lauderdale, FL 33309</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$736.53</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Earth Pride Organics, LLC**

Case number (if known)

**17-13816(ELF)**

Name

**3.18 Nonpriority creditor's name and mailing address****Linda Goldsmith**  
2520 Brookside Drive  
Lancaster, PA 17601**As of the petition filing date, the claim is: Check all that apply.**
 Contingent  
 Unliquidated  
 Disputed
 **\$50,000.00**

Date(s) debt was incurred

**Basis for the claim:**

Last 4 digits of account number

Is the claim subject to offset?  No  Yes**3.19 Nonpriority creditor's name and mailing address****Michael and Kathy Thompson**  
490 Snyder Road  
Lancaster, PA 17543**As of the petition filing date, the claim is: Check all that apply.****\$818,575.38**
 Contingent  
 Unliquidated  
 Disputed
 

Date(s) debt was incurred

**Basis for the claim:**

Last 4 digits of account number

Is the claim subject to offset?  No  Yes**3.20 Nonpriority creditor's name and mailing address****NAI Commercial Partners**  
206 A West James Street  
Lancaster, PA 17601**As of the petition filing date, the claim is: Check all that apply.****\$16,435.45**
 Contingent  
 Unliquidated  
 Disputed
 

Date(s) debt was incurred

**Basis for the claim:**

Last 4 digits of account number

Is the claim subject to offset?  No  Yes**3.21 Nonpriority creditor's name and mailing address****Nikolaus & Hohenadel**  
212 North Queen Street  
Lancaster, PA 17603**As of the petition filing date, the claim is: Check all that apply.****\$1,419.00**
 Contingent  
 Unliquidated  
 Disputed
 

Date(s) debt was incurred

**Basis for the claim:**

Last 4 digits of account number

Is the claim subject to offset?  No  Yes**3.22 Nonpriority creditor's name and mailing address****PA Pallet**  
501 Richardson Drive  
Lancaster, PA 17603**As of the petition filing date, the claim is: Check all that apply.****\$478.00**
 Contingent  
 Unliquidated  
 Disputed
 

Date(s) debt was incurred

**Basis for the claim:**

Last 4 digits of account number

Is the claim subject to offset?  No  Yes**3.23 Nonpriority creditor's name and mailing address****POP IT Graphics Inc**  
1195 Enterprise Road  
East Petersburg, PA 17520**As of the petition filing date, the claim is: Check all that apply.****\$1,079.46**
 Contingent  
 Unliquidated  
 Disputed
 

Date(s) debt was incurred

**Basis for the claim:**

Last 4 digits of account number

Is the claim subject to offset?  No  Yes**3.24 Nonpriority creditor's name and mailing address****PPL**  
827 Hausman Road  
Allentown, PA 18104**As of the petition filing date, the claim is: Check all that apply.****\$12,325.73**
 Contingent  
 Unliquidated  
 Disputed
 

Date(s) debt was incurred

**Basis for the claim:**

Last 4 digits of account number

Is the claim subject to offset?  No  Yes

Debtor

Earth Pride Organics, LLC

Name

Case number (if known)

17-13816(ELF)

3.25	Nonpriority creditor's name and mailing address <b>The LLB Group</b> <b>2832 Mount Carmel Avenue</b> <b>Glenside, PA 19038</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,390.01
3.26	Nonpriority creditor's name and mailing address <b>Tim Cost</b> <b>1102 Saint Finegan Drive</b> <b>West Chester, PA 19382</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.27	Nonpriority creditor's name and mailing address <b>Trout Ebersole &amp; Groff</b> <b>1705 Oregon Pike</b> <b>Lancaster, PA 17601</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$760.00
3.28	Nonpriority creditor's name and mailing address <b>UGI</b> <b>461 N Gulph Road</b> <b>Suite 100</b> <b>King of Prussia, PA 19406</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$769.60
3.29	Nonpriority creditor's name and mailing address <b>UGI</b> <b>462 N Gulph Road</b> <b>Suite100</b> <b>King of Prussia, PA 19406</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71.27
3.30	Nonpriority creditor's name and mailing address <b>Verizon Wireless</b> <b>1 Verizon Way</b> <b>Basking Ridge, NJ 07920</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,021.70
3.31	Nonpriority creditor's name and mailing address <b>Western Pest Services</b> <b>3310 West Chester Pike</b> <b>Newtown Square, PA 19073</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,709.58

Debtor Earth Pride Organics, LLC

Case number (if known)

17-13816(ELF)

Name

3.32	Nonpriority creditor's name and mailing address <b>Wizard Safe and Lock</b> <b>218 North Prince Street</b> <b>Lancaster, PA 17603</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$3,793.37</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ **2,315,388.04**

5b. Total claims from Part 2

5b. + \$ **5,763,127.48**

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ **8,078,515.52**

Fill in this information to identify the case:

Debtor name Earth Pride Organics, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 17-13816(ELF)

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

501 Richardson Acquisitions LLC  
c/o David I Grunfeld, Esquire  
Astor Weiss Kaplan & Mandel LLP  
The Bellevue, 200 S Broad St, Ste 600  
Philadelphia, PA 19102

**Fill in this information to identify the case:**

Debtor name **Earth Pride Organics, LLC**

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) **17-13816(ELF)**

Check if this is an amended filing

Official Form 206H  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

103

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor**

**Column 2: Creditor**

Name	Mailing Address			Name	Check all schedules that apply:		
Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G			
City		State	Zip Code				
Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G			
City		State	Zip Code				
Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G			
City		State	Zip Code				
Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G			
City		State	Zip Code				

**Fill in this information to identify the case:**

Debtor name Earth Pride Organics, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 17-13816(ELF)

Check if this is an amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

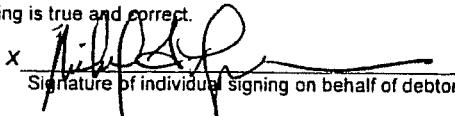
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

6/28/17

x   
Signature of individual signing on behalf of debtor

Michael S. Thompson  
Printed name

Managing Member  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Earth Pride Organics, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 17-13816(ELF)

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None. To be supplied

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1.  To be supplied

\$0.00

Secured debt  
 Unsecured loan repayments  
 Suppliers or vendors  
 Services  
 Other \_\_\_\_\_

##### 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address  
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. To be supplied		\$0.00	

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Leonard Waldner v. Earth Pride Organics, LLC and David Esh CI-15-07552	Civil	Lancaster County Court of Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. K & S Group, LLC v. Lancaster Fine Foods, Inc. CI-15-02887	Civil	Lancaster County Court of Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. W G Hall, LLC v. Lancaster Fine Foods, Inc. CI-16-03380		Lancaster County Court of Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Lancaster Fine Foods, Inc. v. W G Hall, LLC and Michael S. Williams CI-17-03552	Civil	Lancaster County Court of Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Lancaster Fine Foods, Inc. v. Steve's Frozen Chillers, Inc. CI-14-09707	Civil	Lancaster County Court of Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Steve's Frozen Chillers, Inc. v. Lancaster Fine Foods, Inc.  (consolidated with CI-14-09707) CI-14-09707	Civil	Lancaster County Court of Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.7. Dalmatia Import Group, Inc. and Maia Magee v. Foodmatch, Inc., Lancaster Fine Foods, Inc. Earth Pride Organics, LLC, C.O. Nolt, Inc. and Michael S. Thompson 16-2767	Civil	US District Court Eastern District of PA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u>To be supplied</u>			<u>\$0.00</u>
<u>Trustee</u>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
<b>14.1. 2320 Norman Road lancaster, PA</b>	<b>Inception-2017</b>

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, Official Form 207

cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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## 24. Has the debtor notified any governmental unit of any release of hazardous material?

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

## 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
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Dates business existed

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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26a.1. **Trout, Ebersole & Groff LLP**  
**1705 Oregon Pike**  
**Lancaster, PA 17601**

8/17-today

26a.2. **Ryan Butzer**  
**Chief Financial Officer**  
**Lancaster Fine Foods**  
**Richardson Road**  
**Lancaster, PA**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
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26b.1. **Trout, Ebersole & Groff, LLP**  
**1705 Oregon Pike**  
**Lancaster, PA 17601**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No  
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the  
inventory

Date of inventory

The dollar amount and basis (cost, market,  
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Michael and Kathy Thompson		President	225 units
Scott Goldsmith		Position and nature of any interest	% of interest, if any 75 units
Mark Thompson		Position and nature of any interest	% of interest, if any 75 units
Donald Neireiter		Position and nature of any interest VP/Secretary	% of interest, if any 100 units
Dr. Ross Decter		Position and nature of any interest Treasurer	% of interest, if any 100 units
Thompson Dynasty Trust		Position and nature of any interest	% of interest, if any 550 units

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 To be supplied			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?** No Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

Fill in this information to identify the case:

Debtor name Earth Pride Organics, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 17-13816(ELF)

Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 28, 2017

/s/ Michael S. Thompson

Signature of individual signing on behalf of the debtor

Michael S. Thompson

Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

United States Bankruptcy Court  
Eastern District of Pennsylvania

In re Earth Pride Organics, LLC

Debtor(s)

Case No. 17-13816(ELF)  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Don Neireiter 7201 Drifter Court Burke, VA 22015	225		units
Dr Ross Decter 288 Bahia Avenue Hershey, PA 17033	100		units
Mark Thompson	75		units
Michael and Kathy Thompson 490 Snyder Road Lancaster, PA 17543	225		units
Scott Goldsmith	75		units
Thompson Dynastey Trust	550		units

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 28, 2017

Signature /s/ Michael S. Thompson  
Michael S. Thompson

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Eastern District of Pennsylvania

In re	<u>Earth Pride Organics, LLC</u>	Debtor(s)	Case No.	<u>17-13816(ELF)</u>
			Chapter	<u>11</u>

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Earth Pride Organics, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

June 28, 2017

Date

*/s/* Paul B. Maschmeyer

Paul B. Maschmeyer 41157 Pennsylvania

Signature of Attorney or Litigant

Counsel for Earth Pride Organics, LLC

Maschmeyer Karalis P.C.

1900 Spruce Street

Philadelphia, PA 19103

(215) 546-4500 Fax:(215) 985-4175

pmaschmeyer@cmklaw.com